

Trilogy-Admission Observation and Data Collection 3.16.20

Observation

Resident Name: _____ MR#: _____ U/R/B: _____

OBSERVATION INFORMATION

Creator:

Observation Date:

Date Recorded:

Completed Date:

Completed By:

DESCRIPTION

OBSERVATION DETAIL

General Admission Information

Assessment Reference Date

Enter Date of Admission

Method of Admission Transportation

- | | |
|---------------------------------------|---|
| <input type="radio"/> Private vehicle | <input type="radio"/> Transport service |
| <input type="radio"/> Ambulance | <input type="radio"/> Other, describe |

Mode of Transfer

- | | |
|----------------------------------|---------------------------------------|
| <input type="radio"/> Ambulatory | <input type="radio"/> Wheelchair |
| <input type="radio"/> Stretcher | <input type="radio"/> Other, describe |

Transfer Activity

- | | |
|---|---|
| <input type="radio"/> No assistance needed for transfer | <input type="radio"/> Stand pivot from wheelchair |
| <input type="radio"/> Stand pivot from stretcher | <input type="radio"/> Manual lift from stretcher |
| <input type="radio"/> Mechanical lift | |

Staff Assist with Transfer

- | | |
|--|---|
| <input type="checkbox"/> 1 person facility staff physical assist | <input type="checkbox"/> Transferred by ambulance staff |
| <input type="checkbox"/> 2 person facility staff physical assist | <input type="checkbox"/> No assistance needed, transferred self |

Admission Vital signs obtained to include Height and Weight

Are the Admission vitals (BP, HR, Resp, Height, Weight) recorded under the Vitals Tab

- | | |
|---------------------------|--|
| <input type="radio"/> Yes | <input type="radio"/> No, Please explain why |
|---------------------------|--|

History Information Obtained From

- | | |
|--|--|
| <input type="checkbox"/> Resident | <input type="checkbox"/> Medical record |
| <input type="checkbox"/> Authorized surrogate | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Family/Support person | |

Primary Language Spoken

- | | |
|-------------------------------------|----------------------------------|
| <input type="checkbox"/> English | <input type="checkbox"/> German |
| <input type="checkbox"/> Spanish | <input type="checkbox"/> Greek |
| <input type="checkbox"/> Chinese | <input type="checkbox"/> Russian |
| <input type="checkbox"/> French | <input type="checkbox"/> Polish |
| <input type="checkbox"/> Italian | <input type="checkbox"/> Hindi |
| <input type="checkbox"/> Portuguese | <input type="checkbox"/> Other |

Resident Name: _____ MR#: _____ URB: _____

Communication Devices

- | | |
|--|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Yes: Communication board |
| <input type="checkbox"/> Yes: Lip reading | <input type="checkbox"/> Yes: Voice synthesizer |
| <input type="checkbox"/> Yes: Type-To-Talk | <input type="checkbox"/> Yes: Other: |

Diagnosis Inquiry**Check all that apply**

- | | |
|---|--|
| <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Myelodysplastic Syndromes/Myelofibrosis |
| <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Systemic Lupus Erythematosus, Other Connective Tissue Disorders, Inflammatory Spondylopathies |
| <input type="checkbox"/> Opportunistic Infection | <input type="checkbox"/> Diabetic Retinopathy (Except Proliferative Diabetic Retinopathy and Vitreous Hemorrhage) |
| <input type="checkbox"/> COPD/Asthma/Chronic Lung Disease | <input type="checkbox"/> Severe Skin Burn or Condition |
| <input type="checkbox"/> | <input type="checkbox"/> Intractable Epilepsy |
|
 | |
| <input type="checkbox"/> Bone/Joint/Muscle Infections/Necrosis | <input type="checkbox"/> Malnutrition Code |
| <input type="checkbox"/> Chronic Myeloid Leukemia | <input type="checkbox"/> Disorders of Immunity |
| <input type="checkbox"/> Diabetes Mellitus | <input type="checkbox"/> Cirrhosis of Liver |
| <input type="checkbox"/> Endocarditis | <input type="checkbox"/> Respiratory Arrest |
| <input type="checkbox"/> Immune Disorders | <input type="checkbox"/> Pulmonary Fibrosis and Chronic Lung Disorders |
| <input type="checkbox"/> End Stage Liver Disease | <input type="checkbox"/> Septicemia |
| <input type="checkbox"/> Narcolepsy/Cataplexy | <input type="checkbox"/> Quadriplegia |
| <input type="checkbox"/> Cystic Fibrosis | <input type="checkbox"/> Cerebral Palsy |
| <input type="checkbox"/> Hereditary Metabolic/Immune Diseases | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Morbid Obesity | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Psoriatic Arthropathy/Systemic Sclerosis | <input type="checkbox"/> Hemiplegia/Hemiparesis |
| <input type="checkbox"/> Chronic Pancreatitis | <input type="checkbox"/> CVA/TIA/Stroke |
| <input type="checkbox"/> Proliferative Diabetic Retinopathy and Vitreous Hemorrhage | <input type="checkbox"/> Traumatic Brain Injury |
| <input type="checkbox"/> Complications of Specified Implanted Device/Graft | <input type="checkbox"/> ALS (Amyotrophic Lateral Sclerosis) |
| <input type="checkbox"/> Inflammatory Bowel Disease | <input type="checkbox"/> Resident has none of the above conditions |
| <input type="checkbox"/> Aseptic Necrosis of Bone | |
| <input type="checkbox"/> Cardio-Respiratory Failure and Shock | |

Prior Surgical History

- | | |
|---|---|
| <input type="checkbox"/> Lung Transplant | <input type="checkbox"/> Prior surgeries in last 100 days, describe |
| <input type="checkbox"/> Major Organ Transplant | <input type="checkbox"/> No surgery in last 100 days |

Cardiac Support Devices

- | | |
|--|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Life Vest |
| <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Automatic implantable cardioverter defibrillator (AICD) | |

Mental/Neuro**Orientation****Check all that apply**

- | | |
|---|--|
| <input type="checkbox"/> Oriented to person | <input type="checkbox"/> Oriented to situation |
| <input type="checkbox"/> Oriented to place | <input type="checkbox"/> Unable to determine |
| <input type="checkbox"/> Oriented to time | |

Level of Consciousness

- | | |
|---|--|
| <input type="checkbox"/> Alert | <input type="checkbox"/> Unresponsive/Comatose |
| <input type="checkbox"/> Lethargic/Drowsy | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Stupor/Difficult to arouse | |

Responsiveness

- | | |
|---|------------------------------------|
| <input type="radio"/> Responds to commands | <input type="radio"/> Unresponsive |
| <input type="radio"/> Responds to pain only | |

Speech

- | | |
|---|--|
| <input type="checkbox"/> Speech clear | <input type="checkbox"/> Able to make needs known |
| <input type="checkbox"/> Speech unclear | <input type="checkbox"/> Expressive communication difficulty |
| <input type="checkbox"/> Speech slurred | <input type="checkbox"/> Other, describe |

Dominate hand

- | | |
|-----------------------------|----------------------------|
| <input type="radio"/> Right | <input type="radio"/> Left |
|-----------------------------|----------------------------|

Tremors**Upper extremity tremors noted**

- | | |
|--------------------------|-------------------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes, describe |
|--------------------------|-------------------------------------|

Left Eye- Pupil Size, Shape, and Response

- | | |
|------------------------------|---|
| <input type="checkbox"/> 1mm | <input type="checkbox"/> Round/Brisk |
| <input type="checkbox"/> 2mm | <input type="checkbox"/> Round/Sluggish |
| <input type="checkbox"/> 3mm | <input type="checkbox"/> Round/Non-Reactive |
| <input type="checkbox"/> 4mm | <input type="checkbox"/> Misshapen/Brisk |
| <input type="checkbox"/> 5mm | <input type="checkbox"/> Misshapen/Sluggish |
| <input type="checkbox"/> 6mm | <input type="checkbox"/> Misshapen/Non-Reactive |
| <input type="checkbox"/> 7mm | |

Left Eye - Accommodates

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Right Eye- Pupil Size, Shape, and Response

- | | |
|------------------------------|---|
| <input type="checkbox"/> 1mm | <input type="checkbox"/> Round/Brisk |
| <input type="checkbox"/> 2mm | <input type="checkbox"/> Round/Sluggish |
| <input type="checkbox"/> 3mm | <input type="checkbox"/> Round/Non-Reactive |
| <input type="checkbox"/> 4mm | <input type="checkbox"/> Misshapen/Brisk |
| <input type="checkbox"/> 5mm | <input type="checkbox"/> Misshapen/Sluggish |
| <input type="checkbox"/> 6mm | <input type="checkbox"/> Misshapen/Non-Reactive |
| <input type="checkbox"/> 7mm | |

Right Eye - Accommodates

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Pupils are Equal

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Hand Grasp Strength

- | | |
|--|---|
| <input type="radio"/> Strong bilaterally | <input type="radio"/> One side stronger than other side |
| <input type="radio"/> Weak bilaterally | <input type="radio"/> Unable to assess |

Foot Press Strength

- | | |
|---|---|
| <input type="radio"/> Strong bilaterally | <input type="radio"/> Left side stronger than right |
| <input type="radio"/> Weak bilaterally | <input type="radio"/> Unable to assess |
| <input type="radio"/> Right side stronger than left | |

Seizure Activity

- | | |
|--------------------------|---|
| <input type="radio"/> No | <input type="radio"/> Yes, answer next question |
|--------------------------|---|

Describe Seizure Activity**Facial Droop**

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Comments:**Eyes, Ears, Nose and Throat**

Visual Disturbances

- | | |
|--|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Rings |
| <input type="checkbox"/> Blind | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Halos | <input type="checkbox"/> Unable to determine |
| <input type="checkbox"/> Light flashes | |

Eyesight Devices

- | | |
|--|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Contacts |
| <input type="checkbox"/> Reading glasses | <input type="checkbox"/> Magnifying glass |
| <input type="checkbox"/> Glasses | <input type="checkbox"/> Other, describe |

Hearing Aides**Check all that apply**

- | | |
|------------------------------------|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Right ear |
| <input type="checkbox"/> Both ears | <input type="checkbox"/> Have but do not use |
| <input type="checkbox"/> Left ear | |

Notes abnormalities to eyes, sclera, conjunctiva**Nares Patency**

- | | |
|---|--|
| <input type="radio"/> Both nares patent | <input type="radio"/> Right blocked |
| <input type="radio"/> Left blocked | <input type="radio"/> Both nares blocked |

Oral Cavity**Check all that apply**

- | | |
|--|---|
| <input type="checkbox"/> No ulcers, lesions, halitosis, dry membranes or bleeding gums | <input type="checkbox"/> Membranes dry |
| <input type="checkbox"/> Bleeding gums | <input type="checkbox"/> Mouth pain |
| <input type="checkbox"/> Halitosis | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Inflamed gums | <input type="checkbox"/> Unable to assess |
| <input type="checkbox"/> Lesions | |

Dentures**Check all that apply**

- | | |
|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Lower Dentures |
| <input type="checkbox"/> All natural teeth | <input type="checkbox"/> Lower Partial |
| <input type="checkbox"/> Full Dentures (upper and lower) | <input type="checkbox"/> Broken or missing teeth |
| <input type="checkbox"/> Upper Dentures | <input type="checkbox"/> Edentulous (no natural teeth) |
| <input type="checkbox"/> Upper Partial | <input type="checkbox"/> Other |

Comments**Respiratory****Respiratory Function**

- | | |
|---|---|
| <input type="checkbox"/> Regular/unlabored | <input type="checkbox"/> Shortness of breath with exertion |
| <input type="checkbox"/> Labored/accessory muscles used | <input type="checkbox"/> Shortness of breath without exertion |
| <input type="checkbox"/> Shortness of breath or trouble breathing when lying flat | <input type="checkbox"/> Other, describe |

Onset of Shortness of Breath

- | | |
|--|-------------------------------|
| <input type="radio"/> No Shortness of breath | <input type="radio"/> Chronic |
| <input type="radio"/> New | |

Lung Sounds- Left Side**Check all that apply**

- | | |
|---|--|
| <input type="checkbox"/> Clear | <input type="checkbox"/> Wheezes |
| <input type="checkbox"/> Crackles/Rales | <input type="checkbox"/> Absent |
| <input type="checkbox"/> Diminished | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Rhonchi | |

Lung Sounds- Right Side**Check all that apply**

- | | |
|---|--|
| <input type="checkbox"/> Clear | <input type="checkbox"/> Wheezes |
| <input type="checkbox"/> Crackles/Rales | <input type="checkbox"/> Absent |
| <input type="checkbox"/> Diminished | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Rhonchi | |

Tracheostomy

- | | |
|--------------------------|---|
| <input type="radio"/> No | <input type="radio"/> Yes, answer next question |
|--------------------------|---|

Tracheostomy Details**Check all that apply, refer to physician order for trach size and type**

- | | |
|---|--|
| <input type="checkbox"/> Trach midline | <input type="checkbox"/> Capped |
| <input type="checkbox"/> Without sign/symptoms of infection | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Signs and symptoms of infections, describe | |

Chest Tube

- | | |
|---|---|
| <input type="checkbox"/> No chest tube | <input type="checkbox"/> Recent history of chest tube (within last 30 days) |
| <input type="checkbox"/> Chest tube present, describe | <input type="checkbox"/> If drainage, describe |

CPAP, Bi-PAP, Trilog Vent

- | | |
|--------------------------|--|
| <input type="radio"/> No | <input type="radio"/> Yes, see physician orders for settings |
|--------------------------|--|

Uses Oxygen

- | | |
|--------------------------|---|
| <input type="radio"/> No | <input type="radio"/> Yes, refer to physician orders for liter flow and delivery method |
|--------------------------|---|

Restlessness Present

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Anxiety Present

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Fatigue Present

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Cough Present

- | | |
|--------------------------|---|
| <input type="radio"/> No | <input type="radio"/> Yes, answer next question |
|--------------------------|---|

Sputum Production**Check all that apply**

- | | |
|--|--|
| <input type="checkbox"/> None, dry cough | <input type="checkbox"/> Clear |
| <input type="checkbox"/> Small | <input type="checkbox"/> Blood-tinged/streaked |
| <input type="checkbox"/> Moderate | <input type="checkbox"/> Frothy |
| <input type="checkbox"/> Copious | <input type="checkbox"/> Thin |
| <input type="checkbox"/> Green | <input type="checkbox"/> Thick |
| <input type="checkbox"/> Yellow | <input type="checkbox"/> Other, describe |

Comments:**Cardiovascular****Heart Tones**

- | | |
|------------------------------------|--|
| <input type="checkbox"/> Regular | <input type="checkbox"/> Murmur present |
| <input type="checkbox"/> Irregular | <input type="checkbox"/> Other, describe |

Chest pain

- | | |
|--------------------------|--|
| <input type="radio"/> No | <input type="radio"/> Yes, answer next two questions |
|--------------------------|--|

Chest Pain is Exacerbated with Activity

- | | |
|--------------------------|--|
| <input type="radio"/> No | <input type="radio"/> Yes, describe if necessary |
|--------------------------|--|

Chest Pain is Relieved With

- | | |
|---------------------------------|--|
| <input type="checkbox"/> Rest | <input type="checkbox"/> Medication |
| <input type="checkbox"/> Oxygen | <input type="checkbox"/> Other, describe |

Capillary Refill

- | | |
|---|--|
| <input type="radio"/> Less than 3 seconds | <input type="radio"/> Greater than 3 seconds |
|---|--|

Radial Pulses

- | | |
|---|--|
| <input type="radio"/> Present Bilateral | <input type="radio"/> Absent Right |
| <input type="radio"/> Absent Bilateral | <input type="radio"/> Other, describe |
| <input type="radio"/> Absent Left | <input type="radio"/> Unable to check pulses, describe |

Pedal Pulses

- | | |
|---|--|
| <input type="radio"/> Present Bilateral | <input type="radio"/> Absent Right |
| <input type="radio"/> Absent Bilateral | <input type="radio"/> Other, describe |
| <input type="radio"/> Absent Left | <input type="radio"/> Unable to check pulses, describe |

Left Lower Leg Edema

- | | |
|---|--|
| <input type="checkbox"/> No edema present | <input type="checkbox"/> Pitting +3 |
| <input type="checkbox"/> Non-pitting | <input type="checkbox"/> Pitting +4 |
| <input type="checkbox"/> Pitting +1 | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Pitting +2 | |

Right Lower Leg Edema

- | | |
|---|--|
| <input type="checkbox"/> No edema present | <input type="checkbox"/> Pitting +3 |
| <input type="checkbox"/> Non-pitting | <input type="checkbox"/> Pitting +4 |
| <input type="checkbox"/> Pitting +1 | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Pitting +2 | |

Left Upper Extremity Edema

- | | |
|---|--|
| <input type="checkbox"/> No edema present | <input type="checkbox"/> Pitting +3 |
| <input type="checkbox"/> Non-pitting | <input type="checkbox"/> Pitting +4 |
| <input type="checkbox"/> Pitting +1 | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Pitting +2 | |

Right Upper Extremity Edema

- | | |
|---|--|
| <input type="checkbox"/> No edema present | <input type="checkbox"/> Pitting +3 |
| <input type="checkbox"/> Non-pitting | <input type="checkbox"/> Pitting +4 |
| <input type="checkbox"/> Pitting +1 | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Pitting +2 | |

Periorbital Edema

- | | |
|--|--|
| <input type="radio"/> No edema present | <input type="radio"/> Resident unable to open eyes |
| <input type="radio"/> Resident able to open eyes wide | <input type="radio"/> Other, describe |
| <input type="radio"/> Resident only able to open eyes small amount | |

Other Edema Present

- | | |
|--------------------------|-------------------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes, describe |
|--------------------------|-------------------------------------|

Comments**Gastrointestinal (GI)****Changes in Bowel Movements**

- | | |
|---------------------------------------|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Diarrhea |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Incontinence, answer next question |

Bowel Incontinence

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Date of Last BM

Abdomen**Check all that apply**

- | | |
|------------------------------------|--|
| <input type="checkbox"/> Soft | <input type="checkbox"/> Rigid |
| <input type="checkbox"/> Distended | <input type="checkbox"/> Tender |
| <input type="checkbox"/> Guarded | <input type="checkbox"/> Other, describe |

Bowel Sounds

- | | |
|-----------------------------------|----------------------------------|
| <input type="radio"/> Active x | <input type="radio"/> Hypoactive |
| <input type="radio"/> Hyperactive | <input type="radio"/> Absent |

Emesis Present

- | | |
|--------------------------|---|
| <input type="radio"/> No | <input type="radio"/> Yes, answer next question |
|--------------------------|---|

Emesis Description

- | | |
|--|--|
| <input type="checkbox"/> Coffee ground | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Bloody | |

Appliances

- | | |
|---------------------------------|---------------------------------------|
| <input type="radio"/> None | <input type="radio"/> Ileostomy |
| <input type="radio"/> Colostomy | <input type="radio"/> Other, describe |

Comments**Genitourinary (GU)****Bladder Continence**

- | | |
|---|--|
| <input type="checkbox"/> Continent | <input type="checkbox"/> Complaints of difficulty urinating |
| <input type="checkbox"/> Incontinent | <input type="checkbox"/> Change in urine color or odor, describe |
| <input type="checkbox"/> Complaints of frequent urination | <input type="checkbox"/> Other, describe |

Incontinence Pattern

- | | |
|---|--|
| <input type="checkbox"/> Unable to recognize need to void | <input type="checkbox"/> Dribbling/leaking small amount of urine |
| <input type="checkbox"/> Unable to sit on toilet or BSC | <input type="checkbox"/> Urgency, unable to get to bathroom |
| <input type="checkbox"/> Unable to communicate need to void | <input type="checkbox"/> None |
| <input type="checkbox"/> Urinates with sneezing/coughing | |

Indwelling Catheter Present

- | | |
|--------------------------|--|
| <input type="radio"/> No | <input type="radio"/> Yes, risk and benefits of use have been explained to resident/representative. Refer to physician order for size. |
|--------------------------|--|

Type of Catheter**Refer to physician order for size of catheter**

- | | |
|---|-------------------------------------|
| <input type="checkbox"/> None | <input type="checkbox"/> Indwelling |
| <input type="checkbox"/> Intermittent catheterization | <input type="checkbox"/> Suprapubic |
| <input type="checkbox"/> External (condom) | |

Urine Characteristics

- | | |
|---|---|
| <input type="checkbox"/> Clear | <input type="checkbox"/> Hematuria |
| <input type="checkbox"/> Cloudy | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Sediment present | <input type="checkbox"/> Unable to assess |
| <input type="checkbox"/> Mucous present | |

Urinary Diversion

- | | |
|--------------------------------|-----------------------------------|
| <input type="radio"/> None | <input type="radio"/> Nephrostomy |
| <input type="radio"/> Urostomy | <input type="radio"/> Suprapubic |

Location of Urinary Diversion

- | | |
|--------------------------------|------------------------------------|
| <input type="checkbox"/> Right | <input type="checkbox"/> Bilateral |
| <input type="checkbox"/> Left | |

Dialysis

- | | |
|--------------------------|--|
| <input type="radio"/> No | <input type="radio"/> Yes, answer next questions |
|--------------------------|--|

Type of Dialysis

- ☐ Hemodialysis, use order set ☐ Other, describe
- ☐ CAPD (Continuous Ambulatory Peritoneal Dialysis)

Thrill/Bruit**If has AV fistula or AV graft**

- ☐ Thrill felt ☐ Not able to hear bruit
- ☐ Thrill not felt ☐ Other, describe
- ☐ Able to hear bruit

AV Fistula or AV Graft

- ☐ Warm ☐ Cyanotic
- ☐ Cool ☐ Reddened
- ☐ Hot to Touch ☐ Bleeding (Dressing reinforced or changed)
- ☐ Pink/Flesh Tone ☐ Other, describe

Type and Location of Dialysis Access

Answer if has dialysis port or dialysis catheter

Comments**Musculoskeletal****Numbness or Tingling**

- ☐ No ☐ Yes, answer next question

Location of Numbness or Tingling

- ☐ All extremities ☐ Left lower extremity
- ☐ Left upper extremity ☐ Right lower extremity
- ☐ Right upper extremity ☐ Other, describe

Extremity Weakness

- ☐ None ☐ Left Lower extremity
- ☐ All extremities ☐ Right Upper extremity
- ☐ Left Upper extremity ☐ Right Lower extremity

Contractures

- ☐ None ☐ Right upper extremity, location
- ☐ All extremities ☐ Left lower extremity, location
- ☐ Left upper extremity, location ☐ Right lower extremity, location

Lower Extremities Equal in Length

- ☐ No, answer next question ☐ Yes

Description

- ☐ Left leg shorter than right ☐ Right leg shorter than left

Assistive Device

- ☐ None ☐ Splint, location
- ☐ Cane ☐ Brace, location
- ☐ Walker ☐ Prosthesis, location
- ☐ Wheelchair ☐ Other, describe
- ☐ Electrical Wheelchair

Weight Bearing

- ☐ Full ☐ TTWB
- ☐ Partial ☐ Non (Right, Left, Bilateral)

Activity Level

- ☐ No Limitations ☐ Wheelchair
- ☐ Bed Rest ☐ Other, describe
- ☐ As tolerated

Pain

Does Resident complain of Pain or display other indicators of Pain

☐ No

☐ Yes, answer next questions and open pain event

If able to verbalize, ask to rate pain on scale 1-10

If unable to verbalize, skip to non-verbal signs

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10

Pain description, if able to verbalize

Check all that apply

- | | |
|------------------------------------|--|
| <input type="checkbox"/> Sharp | <input type="checkbox"/> Burning |
| <input type="checkbox"/> Dull | <input type="checkbox"/> Radiating |
| <input type="checkbox"/> Throbbing | <input type="checkbox"/> Cramping |
| <input type="checkbox"/> Aching | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Stabbing | |

If resident unable to verbalize, describe non-verbal signs

- | | |
|--|--|
| <input type="checkbox"/> Facial Grimaces/Winces- Furrowed brow, narrowed eyes, clenched teeth, tightened lips, jaw drop, distorted expressions | <input type="checkbox"/> Rubbing- massaging affected area |
| <input type="checkbox"/> Bracing-clutching holding onto furniture | <input type="checkbox"/> Nondescript words- cursing during movement, exclamations of protest "stop, that's enough" |
| <input type="checkbox"/> Restlessness- constant intermittent shifting of position, rocking, intermittent or constant hand motions, inability to keep still | <input type="checkbox"/> Other, describe |

Describe pain location/site

What brings on pain or increases pain

Describe,

What alleviates pain?

Check all that apply,

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> Medication | <input type="checkbox"/> Cold |
| <input type="checkbox"/> Eating | <input type="checkbox"/> Rest |
| <input type="checkbox"/> Exercise | <input type="checkbox"/> Positioning/Repositioning |
| <input type="checkbox"/> Heat | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Massage | |

Describe pain further if necessary

Skin

Skin Color

- | | |
|----------------------------------|--|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Cyanotic |
| <input type="checkbox"/> Pale | <input type="checkbox"/> Jaundice |
| <input type="checkbox"/> Dusky | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Flushed | |

Skin Temperature

- | | |
|---------------------------------|--|
| <input type="checkbox"/> Warm | <input type="checkbox"/> Dry |
| <input type="checkbox"/> Cool | <input type="checkbox"/> Moist |
| <input type="checkbox"/> Clammy | <input type="checkbox"/> Other, describe |

Skin Turgor

- | | |
|---|-------------------------------|
| <input type="radio"/> Normal | <input type="radio"/> Tenting |
| <input type="radio"/> Slow to return to normal position | |

Skin Impairment**Skin event selection- Bruise, Burn, Incision, Pressure/Stasis/Diabetic, Rash/Lesion, Skin Tear/Laceration**

- | | |
|-------------------------------|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Yes, complete appropriate Wound Event for further assessment |
|-------------------------------|---|

Unable to visualize skin integrity due to non-removable dressing, hardware, or cast

- | | |
|--------------------------|-------------------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes, describe |
|--------------------------|-------------------------------------|

IV

- | | |
|--|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Central line, subclavian or jugular |
| <input type="checkbox"/> Peripheral | <input type="checkbox"/> Midline |
| <input type="checkbox"/> Peripherally Inserted Central Catheter (PICC) | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Port | |

IV Dressing Intact and Dry

- | | |
|---------------------------|--------------------------|
| <input type="radio"/> Yes | <input type="radio"/> No |
|---------------------------|--------------------------|

Braden Scale for pressure ulcer predictability**Sensory Perception: Resident's ability to respond meaningfully to pressure-related discomfort:**

- | | |
|--|--|
| <input type="radio"/> 1. Completely limited - Unresponsive (does not moan, flinch, or grasp) to painful stimuli, due to diminished level of consciousness or sedation. OR Limited ability to feel pain over most of body surface. (1 point) | <input type="radio"/> 3. Slightly Limited - Responds to verbal commands but can't always communicate discomfort or need to be turned. OR Has some sensory impairment that limits ability to feel pain/discomfort in 1 or 2 extremities. (3 points) |
| <input type="radio"/> 2. Very Limited - Responds only to painful stimuli. Can't communicate discomfort except by moaning, or restlessness. OR Has sensory impairment that limits ability to feel pain/discomfort over half of body. (2 points) | <input type="radio"/> 4. No Impairment - Responds to verbal commands. No sensory deficit limiting ability to feel or voice discomfort/pain. (4 points) |

Moisture: Degree to which resident's skin is exposed to moisture:

- | | |
|--|--|
| <input type="radio"/> 1. Constantly Moist - Skin is kept moist almost constantly by perspiration, urine, etc. Dampness is detected every time resident is moved or turned. (1 point) | <input type="radio"/> 3. Occasionally Moist - Skin is occasionally moist, requiring an extra linen change approximately once per day. (3 points) |
| <input type="radio"/> 2. Very Moist - Skin is often but not always moist. Linen must be changed at least once a shift. (2 points) | <input type="radio"/> 4. Rarely Moist - Skin is usually dry; linen only requires changing at routine intervals. (4 points) |

Activity: Degree of resident's physical activity:

- | | |
|--|--|
| <input type="radio"/> 1. Bedfast - Confined to bed. (1 point) | <input type="radio"/> 3. Walks Occasionally - Walks occasionally during day but for very short distances, with/without assist. Spends majority of each shift in bed or chair. (3 points) |
| <input type="radio"/> 2. Chairfast - Ability to walk severely limited or nonexistent. Can't bear own weight and/or must be assisted into chair or wheelchair. (2 points) | <input type="radio"/> 4. Walks Frequently - Walks outside the room at least twice a day and inside room at least once every 2 hours during waking hours. (4 points) |

Mobility: Resident's ability to change and control body position:

- ☐ 1. Completely Immobile - Does not make even slight changes in body or extremity position without assist. (1 point)
- ☐ 2. Very Limited - Make occasional slight changes in body or extremity position, but unable to make frequent or significant changes independently. (2 points)
- ☐ 3. Slightly Limited - Makes frequent, though slight, changes in body or extremity position independently. (3 points)
- ☐ 4. No Limitations - Makes major and frequent changes in position without assist. (4 points)

Nutrition: Resident's usual food intake pattern. (NPO - Nothing by mouth, IV = Intravenous, TPN = Total Parenteral Nutrition):

- ☐ 1. Very Poor - Never eats a complete meal. Rarely eats more than 1/3 of any food offered. Eats 2 servings or less of protein (meat or dairy) per day. Takes fluids poorly. Doesn't take liquid dietary supplement. OR Is NPO and/or maintained on clear liquids or IV's for more than 5 days. (1 point)
- ☐ 2. Probably Inadequate - Rarely eats a complete meal and generally eats only about 1/2 of food offered. Protein intake includes only 3 servings of meat or dairy products per day. Occasionally will take a dietary supplement when offered. OR Receives less than optimum amount of liquid diet or tube feeding. (2 points)
- ☐ 3. Adequate - Eats over half of most meals. Eats a total of 4 servings of protein (meat and dairy products) each day. Occasionally will refuse a meal, but will usually take a supplement when offered. OR Is on a tube feeding or TPN regimen that probably meets most nutritional needs. (3 points)
- ☐ 4. Excellent - Eats most of every meal. Never refuses a meal. Usually eats a total of 4 or more servings of meat and dairy products. Occasionally eats between meals. Does not require supplementation. (4 points)

Friction and Shear: Describe any problems related to friction and shear:

- ☐ 1. Problem - Requires moderate to maximum assist in moving. Complete lifting without sliding against sheets is impossible. Frequently slides down in bed or chair, requiring frequent repositioning with maximum assist. Spasticity, contractures, or agitation leads to almost constant friction. (1 point)
- ☐ 2. Potential Problem - Moves feebly or requires minimum assist. During a move, skin probably slides to some extent, against sheets, chair, restraints or other device. Maintains relatively good position in chair or bed most of time but occasionally slides down. (2 points)
- ☐ 3. No Apparent Problem - Moves in bed and in chair independently and has sufficient muscle strength to lift up completely during move. Maintains good position in bed or chair at all times. (3 points)

Braden Scale Score Braden Scale

Acuity Score:
Acuity Level:

Initial Skin Plan of Care- Braden Scale 12 or less is high to very high risk, 13-18 is low to moderate risk.

Braden Score 12 or less- High to Very High Pressure Ulcer Risk**Resident will not develop a pressure ulcer, or if a pressure ulcer present it will not worsen.**

- | | |
|--|---|
| <input type="checkbox"/> **IF THE BRADEN SCALE SCORE IS 13-18, check box and go to next question** | <input type="checkbox"/> Ensure adequate hydration |
| <input type="checkbox"/> Turn and reposition for comfort with care | <input type="checkbox"/> Observe labs (e.g., albumin, H&H) |
| <input type="checkbox"/> Elevate heels | <input type="checkbox"/> Observe nutritional intake |
| <input type="checkbox"/> Use lift sheet to reposition in bed | <input type="checkbox"/> Provide vitamins and supplements per physician order |
| <input type="checkbox"/> Provide pressure relieving device chair | <input type="checkbox"/> Check edema, circulation for cast, splint, and devices |
| <input type="checkbox"/> Explain consequences of refusal of treatments and/or prevention interventions | <input type="checkbox"/> Dietician consult |
| <input type="checkbox"/> Ensure resident is clean and dry | <input type="checkbox"/> For bedfast resident elevate HOB 30 degrees or less for short periods. |
| <input type="checkbox"/> Provide padding for casts, splints, devices, etc. | <input type="checkbox"/> Other, describe |

Braden Score 13-18 - Low to Moderate Risk**Resident will not develop a pressure ulcer, or if a pressure ulcer present it will not worsen.**

- | | |
|--|---|
| <input type="checkbox"/> **IF BRADEN SCALE SCORE IS <12, check box and go to next question** | <input type="checkbox"/> Monitor fluid and nutritional intake |
| <input type="checkbox"/> Turn and reposition for comfort with care. | <input type="checkbox"/> Inspect skin when repositioning, toileting and assisting with ADL's. |
| <input type="checkbox"/> Use devices to optimize independent repositioning and transfers. | <input type="checkbox"/> Provide routine skin care per current order. |
| <input type="checkbox"/> Explain consequences of refusal of treatments and/or prevention interventions | <input type="checkbox"/> Other, describe |

Infectious Disease**Current Infections**

- ☐ No ☐ Yes, complete appropriate Infection event form

Type of Current Infection(s)

- | | |
|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Respiratory |
| <input type="checkbox"/> Blood | <input type="checkbox"/> Skin |
| <input type="checkbox"/> Ear | <input type="checkbox"/> Urinary (UTI) |
| <input type="checkbox"/> Eye | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Gastrointestinal | |

Isolation**If resident in isolation, obtain order**

- ☐ No ☐ Yes, indicate contact or droplet

Enter Immunization History in Preventative Health Care**Safety****Falls Review****Did the resident have a fall in the last month prior to admission?**

- ☐ Yes ☐ No

Potential for fall risk**Check all that apply**

- | | |
|--|---|
| <input type="checkbox"/> History of falling within the past year | <input type="checkbox"/> Incontinence |
| <input type="checkbox"/> Orthostatic hypotension | <input type="checkbox"/> Medications associated with falls, such as sedative-hypnotics and blood pressure drugs |
| <input type="checkbox"/> Impaired mobility or gait | <input type="checkbox"/> Use of assistive devices |
| <input type="checkbox"/> Altered mental status | <input type="checkbox"/> None of the above |

Needs to Maintain Safety

- | | |
|--|---|
| <input type="checkbox"/> 1/4 bed rail x | <input type="checkbox"/> Low Bed |
| <input type="checkbox"/> 1/8 bed rail x | <input type="checkbox"/> Define Parameter Mattress |
| <input type="checkbox"/> Grab bars x | <input type="checkbox"/> Floor mat |
| <input type="checkbox"/> Assist bars x | <input type="checkbox"/> Mechanical Lift |
| <input type="checkbox"/> Mobility bars x | <input type="checkbox"/> Reclining Chair (describe) |
| <input type="checkbox"/> Exit seeking alarm bracelet (e.g., wander guard, and secure care) | <input type="checkbox"/> Special care unit |
| <input type="checkbox"/> Lap buddy | <input type="checkbox"/> Hospice services |
| <input type="checkbox"/> Wedge cushion | <input type="checkbox"/> Other-describe |
| <input type="checkbox"/> Walker | <input type="checkbox"/> No safety devices needed |
| <input type="checkbox"/> Wheelchair | |

Did the resident have a fall in the last 2-6 months prior to admission?

- | | |
|---------------------------|--|
| <input type="radio"/> Yes | <input type="radio"/> Unable to assess |
| <input type="radio"/> No | |

Exit/Elopement Review**Risk for Elopement Reviewed**

- | | |
|---------------------------|--------------------------|
| <input type="radio"/> Yes | <input type="radio"/> No |
|---------------------------|--------------------------|

Does resident have an elopement risk**Check all that apply**

- | | |
|--|---|
| <input type="checkbox"/> History of exit seeking | <input type="checkbox"/> Resident has eloped within the last 6 months |
| <input type="checkbox"/> Voices statements of leaving | <input type="checkbox"/> Does resident demonstrate confusion and has the ability to exit campus |
| <input type="checkbox"/> Exhibit periods of pacing, agitation or wandering toward and exit | <input type="checkbox"/> Other, describe |
| <input type="checkbox"/> Resident has eloped within the last 3 months | <input type="checkbox"/> None of the above |

Wandering device needed**Should apply wandering device if any box checked to prior question except 'None of the above'**

- | | |
|---|--|
| <input type="radio"/> Wander device applied (utilize wandering order set) | <input type="radio"/> No device required |
|---|--|

Nutrition**Diagnosis Inquiry****Check all that apply**

- | | |
|---|---|
| <input type="checkbox"/> Laryngeal Cancer | <input type="checkbox"/> Alzheimer's |
| <input type="checkbox"/> Apraxia | <input type="checkbox"/> Intellectual Disability |
| <input type="checkbox"/> Dysphagia | <input type="checkbox"/> Other Cognitive Impairment |
| <input type="checkbox"/> Oral Cancers | <input type="checkbox"/> Aphasia |
| <input type="checkbox"/> Speech/Language | <input type="checkbox"/> None of the above |
| <input type="checkbox"/> Dementia | |

Significant Weight Change in the Last 30 days

- | | |
|---|---|
| <input type="radio"/> No | <input type="radio"/> Yes, describe below |
| <input type="radio"/> Not enough information to determine | |

Describe Weight Change**Swallowing Problems**

- | | |
|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Coughing or choking during meal or med pass |
| <input type="checkbox"/> Loss of liquids/solids from mouth | <input type="checkbox"/> c/o difficulty or pain with swallowing |
| <input type="checkbox"/> Holds food in mouth/cheeks (pocketing) | <input type="checkbox"/> Residual food in mouth after meals |

Tube Feeding

- | | |
|--------------------------|---|
| <input type="radio"/> No | <input type="radio"/> Yes, answer next question |
|--------------------------|---|

Tube Feeding Site

- | | |
|--------------------------------------|--|
| <input type="checkbox"/> Gastrostomy | <input type="checkbox"/> Nasogastric |
| <input type="checkbox"/> Jejunostomy | <input type="checkbox"/> Other, describe |

Evaluation for Assistance Needed for Dining/Eating

Eating Assistance

Indicate resident's current ability to eat meals

- | | |
|---|--|
| <input type="radio"/> Independent | <input type="radio"/> Dependent for eating |
| <input type="radio"/> Set up help only | <input type="radio"/> Resident receives nutrition by another alternative route |
| <input type="radio"/> Needs frequent cueing with meal | |

Current fluid consistency

- | | |
|-----------------------------|-------------------------------|
| <input type="radio"/> Thin | <input type="radio"/> Nectar |
| <input type="radio"/> Honey | <input type="radio"/> Pudding |

**If resident needs frequent cueing with meal, dependent for eating, has had recent episode of coughing or choking while eating, or has history of dysphagia (other swallowing issues)
-Recommend restorative dining room, refer to SOP for Communal Dining**

Recommendation

Indicate if Restorative Dining Room Recommended

- | | |
|--------------------------|---------------------------|
| <input type="radio"/> No | <input type="radio"/> Yes |
|--------------------------|---------------------------|

Comments

Lift observation Needed

Does resident require a lift transfer

- | | |
|--------------------------|--|
| <input type="radio"/> No | <input type="radio"/> Yes, complete Lift Observation |
|--------------------------|--|

Antipsychotic Medication

Antipsychotic Medication

Does resident have a current order for a antipsychotic medication, example- Reglan, Compazine, Haldol, Abilify, Zyprexa, Seroquel, Risperdal, Geodon, Clozaril (not an inclusive list)

- | | |
|--------------------------|--|
| <input type="radio"/> No | <input type="radio"/> Yes, complete AIMS observation |
|--------------------------|--|

ADDITIONAL OBSERVATION INFO

Completed By: _____

Date: _____