

Radian's Liquid Assets Eligibility and Documentation

Overview

Liquid assets include checking accounts, savings accounts, CD's, gifts, stocks, mutual funds, bonds, stock options and business funds. This webinar explains how the most common liquid assets work and what documentation is required to use these assets to qualify for conventional mortgage financing.

In this session, we will:

- Walk through industry guidelines for liquid assets;
- Present documentation examples; and
- Discuss the rules for what can be included, when it can be included and how to value these assets.

Who should attend?

The presentation is recommended for:

- Loan Officers
- Processors
- Underwriters
- Quality Control staff

Prerequisites

We recommend participants become familiar with the contents of following MPF Guide chapters before the webinar:

- Underwriting Guide Chapter 4.7 4.7.15
- MPF Xtra Manual Underwriting Guide Chapters 4.71, 4.74, 4.78, 4.17.12, 4.7.13 and 4.7.15

The guides can be accessed by clicking here: MPF Guides

FHLBANKS

Date and Time:

• Monday, April 21 10:00 a.m. - 11:30 a.m. (Central Time)

How do I register?

Please click on the link to register and provide the information listed below: <u>MPF Webinar Registration</u>

- Name
- Email Address
- Organization (Institution)
- Address
- City
- State
- PFI Number
- Phone Number

You will receive a confirmation and schedule once your registration is received. You will receive an email with instructions on how to access the presentation on the Internet and the audio portion through a conference call.

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